

Format of Holding of Specified securities

1. Name of Listed Entity: GOKALDAS EXPORTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 532630
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whethere the Listed Entity has any shares in locked-in?		
e	Whethere any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of ddissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	
(A)	Promoter & Promoter Group	1	19983742	0	0	19983742	57.50	19983742	0	19983742	57.50	0	57.50	0	0.00	0	0.00	19983742
(B)	Public	16718	14772251	0	0	14772251	42.50	14772251	0	14772251	42.50	0	42.50	0	0.00	NA	NA	14768299
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employers Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	16719	34755993	0	0	34755993	100.00	34755993	0	34755993	100.00	0	100.00	0	0.00			34752041

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+V)	Shareholding as a % of total convertible securities (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals)/Foreign Individuals		1	19983742	0	0	19983742	57.50	19983742	0	19983742	57.50	0	57.50	0	0.00	0	0.00	19983742
	BLACKSTONE FP CAPITAL PARTNERS I MAURITIUS I.V. B.	AADC819350	1	19983742	0	0	19983742	57.50	19983742	0	19983742	57.50	0	57.50	0	0.00	0	0.00	19983742
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		1	19983742	0	0	19983742	57.50	19983742	0	19983742	57.50	0	57.50	0	0.00	0	0.00	19983742
	Total Shareholding of Promoter and Promoter Group (A)-(A)(1)-(A)(2)		1	19983742	0	0	19983742	57.50	19983742	0	19983742	57.50	0	57.50	0	0.00	0	0.00	19983742

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category Name of the Shareholder	PAN	No of Shares fully paid up by equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+IV+V)	Shareholding as % of Total (A+B+C)	No of Voting Rights held in each class of securities	No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as % assuming full conversion of convertible Securities (in percentage of diluted share capital)	No. of Number of Locked In Shares	No. of Number of Shares pledged or otherwise encumbered	No. of Number of equity shares held in dematerialized form
			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)
			No of Voting Rights								Total as a % of (A+B+C)		
			Class X		Class Y		Class Z		Total				
			(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)
(1)	Institutions												
(a)	Mutual Funds		0	0	0	0	0	0	0.00	0	0.00	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0.00	0	0.00	NA	0
(e)	Foreign Portfolio Investors		1	9998	0	0	0	0	9999	9999	0.00	0	19999
(f)	Financial Institutions/Banks		5	1520779	0	0	0	0	1520779	4.38	0.00	0	1520779
(g)	ICICI BANK LTD.	AAAC1195H	2	1131862	0	0	0	0	1131862	3.28	0.00	0	1131862
(h)	Insurance Companies		0	0	0	0	0	0	0.00	0	0.00	NA	0
(i)	Provident Funds/Pension Funds		0	0	0	0	0	0	0.00	0	0.00	NA	0
(j)	Any Other		0	0	0	0	0	0	0.00	0	0.00	NA	0
	Sub Total (B)(1)		6	1530717	0	0	0	0	1530717	4.40	0.00	0	1530717
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0	0.00	0.00	0.00	0	0
	Sub Total (B)(2)		0	0	0	0	0	0	0.00	0.00	0.00	0	0
(3)	Non-Institutions												
(a)	Individual shareholders holding nominal share capital of Rs.2 lakhs		15846	6658928	0	0	0	0	6658928	19.16	0.00	NA	6658928
(b)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		10	1254276	0	0	0	0	1254276	3.61	0.00	NA	1254276
	Sub Total (B)(3)		26	79212	0	0	0	0	79212	0.22	0.00	NA	79212
(c)	NBFCs Registered with RBI		2	77921	0	0	0	0	77921	0.22	0.00	NA	77921
(d)	Employee Trusts		0	0	0	0	0	0	0.00	0	0.00	NA	0
(e)	Overseas Depositories (Pending DR)/Balancing Figure		0	0	0	0	0	0	0.00	0	0.00	NA	0
(f)	Any Other		0	0	0	0	0	0	0.00	0	0.00	NA	0
(g)	NON-RESIDENT INDIANS		287	672545	0	0	0	0	672545	1.94	0.00	NA	672545
(h)	CLEARING MEMBERS		85	184344	0	0	0	0	184344	0.53	0.00	NA	184344
(i)	RBI/CORPORATES		482	2326158	0	0	0	0	2326158	6.80	0.00	NA	2326158
(j)	GILDED TRADING PRIVATE LIMITED	AAAC0386D	1	867000	0	0	0	0	867000	2.49	0.00	NA	867000
(k)	SHIRANO NETAL PRIVATE LIMITED	AALC4572Z	1	1413513	0	0	0	0	1413513	4.07	0.00	NA	1413513
	Sub Total (B)(4)		1612	2326158	0	0	0	0	2326158	6.80	0.00	0	1327584
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		1618	1477251	0	0	0	0	1477251	42.50	0.00	0	1478259

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+CZ)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regul		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0