

1. Name of Listed Entity:Gokaldas Exports Limited
2. Scrip Code/Name of Scrip/Class of Security: GOKEX
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2018
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |  |
|--------|--|--------|--|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |  |
| 2      | Whether the Listed Entity has issued any Convertible Securities?                       | No     |  |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |  |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | No     |  |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |  |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |  |
| 7      | Whether the Listed Entity has issued any Warrants ?                                    | No     |  |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |                                 | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) |   | Number of Shares pledged or otherwise encumbered (XIII) |      | Number of equity shares held in dematerialized form (XIV) |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|---------|---------------------------------|--|--|----------------------------------|---|---|------|---|
|              |                              |                            | As a % of (A+B+C2)                           | No of Voting Rights                          |   |  | Total as a % of (A+B+C)  | Warrants (X)  | No. (a) | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b)  | (XIV)                            |   |   |      |   |
|              |                              |                            |  | Class eg: X                                  | Class eg: y                                       | Total  |  |   |         |                                 |  |  |                                  |   |   |      |   |
|              |                              |                            |  | As a % of (A+B+C2)                           |   |  |  |   |         |                                 |  |  |                                  |   |   |      |   |
| A            | Promoter &                   | 1                          | 1395595                                      | 0  | 0   | 139559                                       | 39.93  | 1395  | 0       | 139                             | 39.93  | 0  | 39.93                            | 0 | 0.00  | 0.00 | 13955957  |

|    |                                |       |          |   |   |          |        |          |   |          |        |   |        |   |      |   |      |          |
|----|--------------------------------|-------|----------|---|---|----------|--------|----------|---|----------|--------|---|--------|---|------|---|------|----------|
|    | Promoter Group                 |       | 7        |   |   | 57       |        | 5957     |   | 55957    |        |   |        |   |      |   |      |          |
| B  | Public                         | 18589 | 20996872 | 0 | 0 | 20996872 | 60.07  | 20996872 | 0 | 20996872 | 60.07  | 0 | 60.07  | 0 | 0.00 |   |      | 20996253 |
| C  | Non Promoter-Non Public        | 0     | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 | 0 | 0.00 | 0        |
| C1 | Shares underlying DRs          | 0     | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0        |
| C2 | Shares held by Employee Trusts | 0     | 0        | 0 | 0 | 0        | 0.00   | 0        | 0 | 0        | 0.00   | 0 | 0.00   | 0 | 0.00 |   |      | 0        |
|    | Total                          | 18590 | 34952829 | 0 | 0 | 34952829 | 100.00 | 34952829 | 0 | 34952829 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 34952210 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II)                                | No. of share older (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |          |
|---|---|--------------------------|--|---------------------------------------|--|---------------------------------|---|---|---------|----------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
|   |   |                          |  |                                       |  |                                 |   | Class X   | Class Y | Total    |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total shares held (b) |   |          |
| 1                                       | Indian                                  | 0                        | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0       | 0        | 0.00   | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0        |
| a                                       | Individuals/Hindu undivided Family      | 0                        | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0       | 0        | 0.00   | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0        |
| b                                       | Central Government/ State Government(s) | 0                        | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0       | 0        | 0.00   | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0        |
| c                                       | Financial Institutions/ Banks           | 0                        | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0       | 0        | 0.00   | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0        |
| d                                       | Any Other (specify)                     | 1                        | 13955957                                     | 0                                     | 0  | 13955957                        | 39.93   | 13955957  | 0       | 13955957 | 39.93  | 0   | 39.93                            | 0                               | 0.00  |                                 |   | 13955957 |
|   | Bodies Corporate                        | 1                        | 13955957                                     | 0                                     | 0  | 13955957                        | 39.93   | 13955957  | 0       | 13955957 | 39.93  | 0   | 39.93                            | 0                               | 0.00  |                                 |   | 13955957 |
|   | Sub-Total (A)(1)                        | 1                        | 13955957                                     | 0                                     | 0  | 13955957                        | 39.93   | 13955957  | 0       | 13955957 | 39.93  | 0   | 39.93                            | 0                               | 0.00  |                                 |   | 13955957 |
| 2                                       | Foreign                                 | 0                        | 0  | 0                                     | 0  | 0                               | 0.00  | 0   | 0       | 0        | 0.00   | 0   | 0.00                             | 0                               | 0.00  |                                 |   | 0        |

|   |   |                    |   |          |   |   |          |       |          |   |          |       |   |       |   |      |  |  |          |
|---|---|--------------------|---|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|--|--|----------|
| a | Individuals<br>(Non-Resident<br>Individuals/<br>Foreign<br>Individuals)             |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
|   | BLACKSTONE FP<br>CAPITAL<br>PARTNERS<br>(MAURITIUS) V B                             | AAD<br>CB19<br>35D | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
| b | Government  |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
| c | Institutions  |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
| d | Foreign<br>Portfolio<br>Investor  |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
| e | Any Other<br>(specify)  |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
|   | Sub-Total<br>(A)(2)   |                    | 0 | 0        | 0 | 0 | 0        | 0.00  | 0        | 0 | 0        | 0.00  | 0 | 0.00  | 0 | 0.00 |  |  | 0        |
|   | Total<br>Shareholding<br>of Promoter<br>and Promoter<br>Group (A)=<br>(A)(1)+(A)(2) |                    | 1 | 13955957 | 0 | 0 | 13955957 | 39.93 | 13955957 | 0 | 13955957 | 39.93 | 0 | 39.93 | 0 | 0.00 |  |  | 13955957 |
|   | CLEAR<br>WEALTH<br>CONSULTANCY<br>SERVICES<br>LLP                                   | AAM<br>FC11<br>03G | 1 | 13955957 | 0 | 0 | 13955957 | 39.93 | 13955957 | 0 | 13955957 | 39.93 | 0 | 39.93 | 0 | 0.00 |  |  | 13955957 |

Table III - Statement showing shareholding pattern of the Public shareholder

|   | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) |         |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered (XIII) |                          | Number of equity shares held in dematerialized form (XIV) |  |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|--------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
|   |   |          |                           |  |                                       |  |                                      |   | No of Voting Rights   |         |        |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                         | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|   |   |          |                           |  |                                       |  |                                      |   | Class X   | Class Y | Total  |  |   |                                     |         |   |                          |   |  |
| l | Institutions                            |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                | 0       | 0.00  | 0                        | 0   |  |
| a | Mutual Funds/                           |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   |                          | 0   |  |
| b | Venture Capital Funds                   |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   |                          | 0   |  |
| c | Alternate Investment Funds              |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   |                          | 0   |  |
| d | Foreign Venture Capital Investors       |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                |         |   |                          | 0   |  |
| e | Foreign Portfolio Investors             |          | 2                         | 267971                                       | 0                                     | 0  | 267971                               | 0.77  | 267971  | 0       | 267971 | 0.77   | 0   | 0.77                                | 0       | 0.00  |                          | 267971  |  |
| f | Financial Institutions/ Banks           |          | 3                         | 369669                                       | 0                                     | 0  | 369669                               | 1.06  | 369669  | 0       | 369669 | 1.06   | 0   | 1.06                                | 0       | 0.00  |                          | 369669  |  |
| g | Insurance Companies                     |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                | 0       | 0.00  |                          | 0   |  |
| h | Provident Funds/ Pension Funds          |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                | 0       | 0.00  |                          | 0   |  |
| i | Any Other (specify)                     |          | 0                         | 0  | 0                                     | 0  | 0                                    | 0.00  | 0   | 0       | 0      | 0.00   | 0   | 0.00                                | 0       | 0.00  |                          | 0   |  |
|   | Sub-Total (B)(1)                        |          | 5                         | 637640                                       | 0                                     | 0  | 637640                               | 1.83  | 637640  | 0       | 637640 | 1.83   | 0   | 1.83                                | 0       | 0.00  |                          | 637640  |  |

|    |   |            |       |           |   |   |          |       |           |          |       |      |       |      |      |      |      |          |   |
|----|---|------------|-------|-----------|---|---|----------|-------|-----------|----------|-------|------|-------|------|------|------|------|----------|---|
| 2  | Central Government/ State Government(s)/ President of India                     |            | 0     | 0         | 0 | 0 | 0        | 0.00  | 0         | 0        | 0     | 0.00 | 0     | 0.00 | 0    | 0.00 |      |          | 0 |
|    | Sub-Total (B)(2)  |            | 0     | 0         | 0 | 0 | 0        | 0.00  | 0         | 0        | 0     | 0.00 | 0     | 0.00 | 0    | 0.00 |      |          | 0 |
| 3  | Non-institutions  |            | 0     | 0         | 0 | 0 | 0        | 0.00  | 0         | 0        | 0     | 0.00 | 0     | 0.00 | 0    | 0.00 | 0    | 0.00     | 0 |
| a  | Individuals -   |            | 17939 | 151150810 | 0 | 0 | 15115810 | 43.25 | 151150810 | 15115810 | 43.25 | 0    | 43.25 | 0    | 0.00 | 0    | 0.00 | 15115191 |   |
| i  | Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        |            | 17896 | 91607049  | 0 | 0 | 9160749  | 26.21 | 91607049  | 9160749  | 26.21 | 0    | 26.21 | 0    | 0.00 |      |      | 9160130  |   |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 43    | 5955061   | 0 | 0 | 5955061  | 17.04 | 5955061   | 5955061  | 17.04 | 0    | 17.04 | 0    | 0.00 |      |      | 5955061  |   |
|    | SATHYAMORTHIDEVARAJULU  | AASPS3613H | 1     | 350000    |   |   | 350000   | 1.00  | 350000    | 350000   | 1.00  | 0    | 1.00  |      | 0.00 |      |      | 350000   |   |
|    | TARUNJAIN   | AACPJ9089J | 1     | 400000    |   |   | 400000   | 1.14  | 400000    | 400000   | 1.14  | 0    | 1.14  |      | 0.00 |      |      | 400000   |   |
|    | ASHAMUKULAGRAWAL  | ACWPG7133L | 1     | 400000    | 0 | 0 | 400000   | 1.14  | 400000    | 400000   | 1.14  | 0    | 1.14  | 0    | 0.00 |      |      | 400000   |   |
|    | BHADRA  | AAH        | 1     | 400000    | 0 | 0 | 400000   | 1.14  | 400000    | 400000   | 1.14  | 0    | 1.14  | 0    | 0.00 |      |      | 400000   |   |

|   |  |                    |       |              |   |   |              |       |              |   |                  |       |   |       |   |      |  |          |
|---|--|--------------------|-------|--------------|---|---|--------------|-------|--------------|---|------------------|-------|---|-------|---|------|--|----------|
|   | JAYANTILA<br>L SHAH  | PS76<br>68H        |       | 0            |   |   |              |       | 0            |   | 000              |       |   |       |   |      |  |          |
|   | CHETAN<br>JAYANTILA<br>L SHAH                                      | AAB<br>PS37<br>13M | 1     | 48000<br>0   | 0 | 0 | 480000       | 1.37  | 48000<br>0   | 0 | 480<br>000       | 1.37  | 0 | 1.37  | 0 | 0.00 |  | 480000   |
| b | NBFCs<br>registered<br>with RBI                                    |                    | 6     | 50050        | 0 | 0 | 50050        | 0.14  | 50050        | 0 | 500<br>50        | 0.14  | 0 | 0.14  | 0 | 0.00 |  | 50050    |
| c | Employee<br>Trusts   |                    | 0     | 0            | 0 | 0 | 0            | 0.00  | 0            | 0 | 0                | 0.00  | 0 | 0.00  | 0 | 0.00 |  | 0        |
| d | Overseas<br>Depositories<br>(holding DRs)<br>(balancing<br>figure) |                    | 0     | 0            | 0 | 0 | 0            | 0.00  | 0            | 0 | 0                | 0.00  | 0 | 0.00  | 0 | 0.00 |  | 0        |
| e | Any Other<br>(specify)   |                    | 639   | 51933<br>72  | 0 | 0 | 519337<br>2  | 14.86 | 51933<br>72  | 0 | 519<br>337<br>2  | 14.86 | 0 | 14.86 | 0 | 0.00 |  | 5193372  |
|   | Clearing<br>member   |                    | 69    | 11068<br>8   |   |   | 110688       | 0.32  | 11068<br>8   |   | 110<br>688       | 0.32  | 0 | 0.32  |   | 0.00 |  | 110688   |
|   | Non-Resident<br>Indian (NRI)                                       |                    | 148   | 17124<br>2   |   |   | 171242       | 0.49  | 17124<br>2   |   | 171<br>242       | 0.49  | 0 | 0.49  |   | 0.00 |  | 171242   |
|   | Overseas<br>Corporate<br>Bodies                                    |                    | 98    | 89377        |   |   | 89377        | 0.26  | 89377        |   | 893<br>77        | 0.26  | 0 | 0.26  |   | 0.00 |  | 89377    |
|   | Bodies<br>Corporate  |                    | 324   | 48220<br>65  |   |   | 482206<br>5  | 13.80 | 48220<br>65  |   | 482<br>206<br>5  | 13.80 | 0 | 13.80 |   | 0.00 |  | 4822065  |
|   | Sub-Total<br>(B)(3)  |                    | 18584 | 20359<br>232 | 0 | 0 | 203592<br>32 | 58.25 | 20359<br>232 | 0 | 203<br>592<br>32 | 58.25 | 0 | 58.25 | 0 | 0.00 |  | 20358613 |
|   | Total Public<br>Shareholding<br>(B)=<br>(B)(1)+(B)(2)<br>+(B)(3)   |                    | 18589 | 20996<br>872 | 0 | 0 | 209968<br>72 | 60.08 | 20996<br>872 | 0 | 209<br>968<br>72 | 60.08 | 0 | 60.08 | 0 | 0.00 |  | 20996253 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II)   | No. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII) = (IV+V+VI) | Shareholding % calculate as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |     | Number of Shares pledged or otherwise encumbered (XIII) |                      | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |  |
|---|--|---------------------------|--|---------------------------------------|--|---|---|---|---------|-------|---|---|-------------------------------------|-----|---|----------------------|--|--|
|   |  |                           |  |                                       |  |   |   | No of Voting Rights   |         |       |   |   | Total as a % of Total Voting rights | No. | As a % of total Shares held                             | No. (Not applicable) |  | As a % of total shares held (Not applicable) |
|   |  |                           |  |                                       |  |   |   | Class X   | Class Y | Total |   |   |                                     |     |   |                      |  |  |
|   |  |                           |  |                                       |  |   |   |   |         |       |   |   |                                     |     |   |                      |  |  |
| 1                                       | Custodian/DR Holder  | 0                         | 0  | 0                                     | 0  | 0                                       | 0.00  | 0   | 0       | 0     | 0.00  | 0   | 0.00                                | 0   | 0.00  | 0                    | 0.00   | 0  |
| 2                                       | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0                         | 0  | 0                                     | 0  | 0                                       | 0.00  | 0   | 0       | 0     | 0.00  | 0   | 0.00                                | 0   | 0.00  | 0                    | 0.00   | 0  |
|   | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)                        | 0                         | 0  | 0                                     | 0  | 0                                       | 0.00  | 0   | 0       | 0     | 0.00  | 0   | 0.00                                | 0   | 0.00  | 0                    | 0.00   | 0  |

Table II- Unclaim Details

|  |                  |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
| No. of shareholders  | No of share held |



Table III- Unclaim Details

| <b>Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b> |                         |
|---|-------------------------|
| <b>No. of shareholders</b>  | <b>No of share held</b> |

Table III- Person in Concert

| <b>Details of the shareholders acting as persons in Concert including their Shareholding</b> |                    |                     |                  |
|--|--------------------|---------------------|------------------|
| <b>Name of shareholder</b>   | <b>Name of PAC</b> | <b>No. of share</b> | <b>Holding %</b> |