

gokaldas exports ltd.

GEL/SEC/2014-15

5th July, 2014

Bombay Stock Exchange Limited
Floor 25, P.J Towers,
Dalal Street,
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
MUMBAI-400 051

SCRIP CODE: 532630

GOKEX

Dear Sir,


Sub: Compliance under clause 35 of the Listing Agreement -Shareholding Pattern as on 30th June, 2014

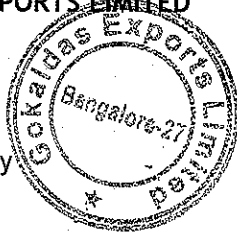
Pursuant to clause 35 of the Listing Agreement, please find enclosed Shareholding Pattern of the Company for the quarter ended 30th June, 2014 for your records.

Kindly acknowledge the receipt and do the needful

Thanking you,

Yours truly,
for GOKALDAS EXPORTS LIMITED


Ramya K
Company Secretary
Encl: as above



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Excluding Design

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(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35				
NAME OF THE COMPANY: GOKALDAS EXPORTS LIMITED				
SCRIP CODE:	532630	Name of the Scrip:		
Class of Security:				
QUARTER ENDED:	30/06/2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	34376000	0	100.00	



Statement showing Shareholding Pattern as on 30.06.2014

(1) (a) Name of the Company: Gokaldas Exports Limited

Scrip Code: BSE : 532630, NSE: GOKEX

Quarter ended: 30.06.2014

Category	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	As a percentage
(i)	(ii)	(iii)	(iv)	(v)	(vi) As a percentage of (A+B)(1)	(vii) As a percentage of (A+B+C)	(viii) Number of shares	(ix) = (viii)/(iv)*100
(A)	Shareholding of Promoter and Promoter Group(2)							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
(2)	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(a)	Foreign Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate	1	21538742	21538742	62.66	62.66		
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	1	21538742	21538742	62.66	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group	1	21538742	21538742	62.66	62.66	0	0.00
	(A) = (A)(1)+(A)(2)							



Category code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)(1)	As a percentage of (A+B+C)
(B)	Public shareholding (3)					
(1)	Institutions					
(a)	Mutual Funds/UTI					
(b)	Financial Institutions/ Banks	2	2229984	2229984	6.49	6.49
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors					
(h)	Qualified Foreign Investor					
(i)	Any Other (specify)					
	Sub-Total (B)(1)	2	2229984	2229984	6.49	6.49
(2)	Non-Institutions					
(a)	Bodies Corporate	234	2911346	2911346	8.47	8.47
	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	9435	1484160	1484041	4.35	4.35
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	6149243	6149243	17.89	17.89
(c)	Any Other (specify)					
	Non Resident Indians	104	28610	28610	0.08	0.08
	Trust	0	0	0	0.00	0.00
	Clearing Members	25	23915	23915	0.07	0.07
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00
	Sub-Total (B)(2)	9810	10807274	10807165	30.86	30.86
	Total Public Shareholding (B) = (B)(1)+(B)(2)	9812	12837268	12837139	37.34	37.34
	TOTAL (A)+(B)	9813	34376000	34375881	100.00	100.00
(c)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	9813	34376000	34375881	100.00	100.00



(ii)(b) Statement showing Shareholding of person belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered shares [1]			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)-(B)-(C)	Number of shares	As a percentage (A)-(V)/(III)*100	As a % of grand total (A)-(B)-(C) of sub-clause (i)(c)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	BLACKSTONE FP CAPITAL PARTNERS I MAJORITYS L.P. B	2159742	62.66	0	0.00	0.00					
	TOTAL	2159742	62.66	0	0.00	0.00					

Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)-(B)-(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI BANK LTD	1930500	5.62					
2	INDIAN RAILWAYS	193438	5.57					
3	INDIAN RAILWAYS FINANCIAL	1022224	5.30					
4	SHREE RAILWAYS FINANCIAL	1691297	4.92					
5	SHREE RAILWAYS PRIVATE LIMITED	2455131	4.11					
6	OKASU FINANCIAL PRIVATE LIMITED	857000	2.52					
7	ASHWIN RAILWAYS FINANCIAL	375511	1.09					
	TOTAL	10014183	29.13					



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants Number of warrants As a % total number of warrants of the same class	Details of convertible securities held Number of convertible securities held	% of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	ICICI BANK LTD	1390500	5.62				
2	PAENDRA J HINDUJA	1914138	5.57				
3	MADANLAL JHAMANDAS HINDUJA	1822224	5.30				
	TOTAL	5666662	16.49	0	0		

(i)(c) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Promoter/ Group/ Public
1				
2				
	TOTAL	0	0.00	

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a)
1				
	TOTAL	--	--	--

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a)
1				
2				



GOKALDAS EXPORTS LIMITED				
SHARE HOLDING PATTERN AS ON 30/06/2014				
Sno	Description	Cases	Shares	% Equity
1	BANKS	1	1930500	5.62
2	CLEARING MEMBERS	25	23915	0.07
3	H U F	351	112396	0.33
4	INDIAN FINANCIAL INSTITUTIONS	1	299484	0.87
5	BODIES CORPORATES	234	2911346	8.47
6	NON RESIDENT INDIANS	104	28610	0.08
7	FOREIGN PROMOTERS BODIES CORPORATE	1	21538742	62.66
8	RESIDENT INDIVIDUALS	9096	7531007	21.91
Total:		9813	34376000	100.00

