

gokaldas exports ltd.

GEL/SEC/BSE/2013-14

18th April, 2013

Corporate Relationship Department
Bombay Stock Exchange Limited
Floor 25, PJ Towers, Dalal Street,
MUMBAI-400 001

Dear Sir,

Sub: Compliance under clause 35 of the Listing Agreement -Shareholding Pattern as on 31st March, 2013

Re: Scrip Code No. 532630

Pursuant to clause 35 of the Listing Agreement, please find enclosed Shareholding Pattern of the Company for the quarter ended 31st March, 2013 for your records.

The Exchange may please take the above on record and acknowledge receiving the same.

Thanking you,

Yours truly,
for GOKALDAS EXPORTS LIMITED



Naveen Chandra P.
Company Secretary & Compliance Officer
Encl: as above



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Excluding Design



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(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35				
NAME OF THE COMPANY:GOKALDAS EXPORTS LIMITED				
SCRIP CODE:	532630	Name of the Scrip:		
Class of Security:				
QUARTER ENDED:	31/03/2013			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	
Held by Public	0	0	0	
Total:	0	0	0	
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	34376000	0	100.00	



Category code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of number of shares	As a percentage of (A+B+C)	As a percentage of (A+B+C)	Shares pledged or otherwise encumbered	As a percentage (IX)=(VIII)/(IV)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)
(A)	Shareholding of Promoter and Promoter Group(2)								
(1)	Indian								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0	#DIV/0!
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate								
(d)	Financial Institutions/ Banks								
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0	#DIV/0!
(2)	Sub-Total (A)(1)								
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)								
(b)	Bodies Corporate	1	23469242	23469242	68.27	68.27	68.27		
(c)	Institutions								
(d)	Qualified Foreign Investor								
(e)	Any Other (specify)								
	Sub-Total (A)(2)	1	23469242	23469242	68.27	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)	1	23469242	23469242	68.27	68.27	68.27	0	#DIV/0!
Category code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of number of shares	As a percentage of (A+B+C)	As a percentage of (A+B+C)	Shares pledged or otherwise encumbered	As a percentage (IX)=(VIII)/(IV)*100
(B)	Public Shareholding(3)								
(1)	Institutions								
(a)	Mutual Funds/ UTI								
(b)	Financial Institutions/ Banks	1	299484	299484	0.87	0.87	0.87		
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00		
(g)	Foreign Venture Capital Investors								
(h)	Qualified Foreign Investor								
(i)	Any Other (specify)								
	Sub-Total (B)(1)	1	299484	299484	0.87	0.87	0.87		
(2)	Non-Institutions								
(a)	Bodies Corporate	228	2895816	2556516	7.55	7.55	7.55		
	Individuals -								
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	9923	1082099	1081510	3.15	3.15	3.15		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	6902132	6902132	20.08	20.08	20.08		
(c)	Any Other (specify)								
	Non-Resident Indians	118	21004	21004	0.06	0.06	0.06		
	Trust	1	15	15	0.00	0.00	0.00		
	Clearing Members	13	5208	5208	0.02	0.02	0.02		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00		
	Sub-Total (B)(2)	10291	10607214	10606685	30.86	30.86	30.86		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	10292	10606758	10606169	31.73	31.73	31.73		
	TOTAL (A)+(B)	10293	34376000	34375411	100.00	100.00	100.00		
(c)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	10293	34376000	34375411	100.00	100.00	100.00		



11(b)(1) Statement showing beneficial ownership of person, belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of the shareholder	Total shares held		Encumbrance status (if)		Details of warrants		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		Number of shares	As a % of Grand Total (A+B+C)	Number of shares	As a percentage (A+B+C)/Total (A+B+C)	As a % of Grand Total (A+B+C) of sub-clause (ii)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
1	BLACKSTONE CP CAPITAL PARTNERS I (MAINTENANCE) V. 8	21469242	68.27	0	0.00	0.00				
	TOTAL	21469242	68.27	0	0.00	0.00				

11(b)(2) Statement showing beneficial ownership of person, belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (ii)(a) above)	Details of warrants		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	DINESH JAYARAMAN SINGUJA	2238454	6.48					
2	SUNAND RETAIL PRIVATE LIMITED	1314138	3.81					
3	ANAND TRADING PRIVATE LIMITED	582706	1.72					
4	MAHENDRA J. HIRKOLIA	1314138	3.81					
5	NOORJAL J. HIRKOLIA	1314138	3.81					
6	GOVIND K. HIRKOLIA	177596	0.53					
	TOTAL	8748691	25.35					

11(b)(3) Statement showing beneficial ownership of securities including shares, warrants, convertible securities of person, belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (ii)(a) above)	Details of warrants		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	DINESH JAYARAMAN SINGUJA	2238454	6.48					
2	MAHENDRA J. HIRKOLIA	1314138	3.81					
3	NOORJAL J. HIRKOLIA	1314138	3.81					
	TOTAL	4866730	14.10					

11(b)(4) Statement showing details of Locked-in shares.

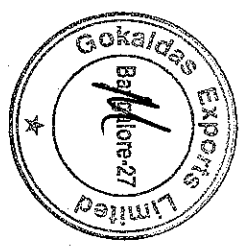
Sr. No.	Name of the shareholder	Number of shares locked-in	Percentage of total number of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (ii)(a) above)	Promoter/Group/Public
1				
2				
	TOTAL	0	0.00	

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (ii)(a) above)
1				
	TOTAL	0	0	0.00

11(b)(5) Statement showing beneficial ownership of person, belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A+B+C) indicated in Statement at para (ii)(a) above)
1				



GOKALDAS EXPORTS LIMITED				
SHARE HOLDING PATTERN AS ON 31/03/2013				
Sno	Description	Cases	Shares	% Equity
1	CLEARING MEMBERS	13	5208	0.02
2	H U F	355	70690	0.21
3	INDIAN FINANCIAL INSTITUTIONS	1	299484	0.87
4	BODIES CORPORATES	228	2596816	7.55
5	NON RESIDENT INDIANS	118	21004	0.06
6	FOREIGN PROMOTERS BODIES CORPORATE	1	23469242	68.27
7	RESIDENT INDIVIDUALS	9576	7913541	23.02
8	TRUSTS	1	15	0.00
	Total:	10293	34376000	100.00



For GOKALDAS EXPORTS LIMITED

[Signature]

Naveen Chandra P

Company Secretary & Compliance Officer

18/APRIL/2013