

gokaldas exports ltd

October 7, 2021

BSE Limited
Floor 25, P.J Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Security Code: 532630

Symbol: GOKEX

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Gokaldas Exports Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Further to our letters dated October 4, 2021 intimating you about the meeting of the Fund Raise Committee of the board of directors to be held on October 7, 2021 in respect of the Issue, we wish to inform you that the Fund Raise Committee at its meeting held today, i.e. October 7, 2021 has, *inter alia*, passed the following resolutions:

- 1) Approved the closure of the issue period for the Issue today, i.e. October 7, 2021;
- 2) Determined and approved the issue price of ₹ 194.50 per Equity Share [(including a premium of ₹ 189.50 per Equity Share)], [which is at a discount of 0.04 % (i.e. ₹ 0.08 per Equity Share) to the floor price of ₹ 194.58 per Equity Share] determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- 3) Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- 4) Approved and adopted the placement document dated October 7, 2021; and
- 5) Approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.

In this relation we will file the placement document dated October 7, 2021 with your office on October 7, 2021.

The meeting of the Fund Raise Committee commenced at 7:00 pm and concluded at 7:40 pm.

We request you to take the above on record and the same be treated as compliance under the applicable



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provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Gokaldas Exports Limited



Shrithee M S
Company Secretary and Compliance Officer



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