

gokaldas exports ltd

October 7, 2021

BSE Limited
Floor 25, P.J Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Security Code: 532630

Symbol: GOKEX

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Gokaldas Exports Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Please note that the Fund Raise Committee of the board of directors of the Company has, at its meeting held today i.e. October 7, 2021, approved the allotment of 1,54,24,164 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at the issue price of ₹ 194.50 per Equity Share [(including a premium of ₹ 189.50 per Equity Share)] (which includes a discount of ₹ 0.08 i.e., 0.04 % of the floor price, as determined in terms of SEBI ICDR Regulations) aggregating to ₹ 299,99,99,898 (Rupees Two Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Eight Hundred and Ninety Eight only), pursuant to the Issue.

The Issue opened on October 4, 2021 and closed on October 7, 2021 and the same was intimated to you through our letters dated October 4, 2021 and October 7, 2021, respectively.

Pursuant to the allotment of equity shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 21,70,78,315/- consisting of 4,34,15,663 Equity Shares to ₹ 29,41,99,135/- consisting of 5,88,39,827 Equity Shares of face value ₹ 5 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

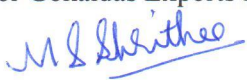
Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Fund Raise Committee commenced at 10:20 pm and concluded at 10:35 pm.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Gokaldas Exports Limited


Shrithee M S
Company Secretary and Compliance Officer
Encl: (i) Annexure A



Regd. Office : # 25, 2nd Cross, 3rd Main,
Industrial Suburb, Yeshwanthpur, Bangalore 560 022.
Tel : +91 80 68951000, Fax : +91 80 68951001
E-Mail : info@gokaldasexports.com CIN : L18101KA2004PLC033475



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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1.	NIPPON INDIA MUTUAL FUND	41,13,110	26.67%
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	35,98,972.00	23.33%
	NIPPON LIFE INDIA TRUSTEE LTD-A/c NIPPON INDIA FLEXI CAP FUND	514,138	3.33%
2.	SBI MUTUAL FUND	43,70,179	28.33%
	SBI MAGNUM MIDCAP FUND	2,067,179	13.40%
	SBI DEBT HYBRID FUND	771,000	5.00%
	SBI CONSUMPTION OPPORTUNITIES FUND	771,000	5.00%
	SBI MAGNUM CHILDREN'S BENEFIT FUND	51,000	0.33%
	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	710,000	4.60%
3	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,827,763	18.33%
4	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	1,910,282	12.38%
5	TATA MUTUAL FUND - TATA SMALL CAP FUND	1,285,347	8.33%

M S Sheth



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