

gokaldas exports ltd

October 4, 2021

BSE Limited
Floor 25, P.J Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Security Code: 532630

Symbol: GOKEX

Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹5 each (the “Equity Shares”) by Gokaldas Exports Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

- 1) We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on August 24, 2021, and the special resolution passed by the members of the Company on September 17, 2021, the Fund Raise Committee of the Board has, at its meeting held today i.e. October 4, 2021, *inter alia*, passed resolutions for the following:
 - a. Authorised and declared the opening of the Issue today, i.e., October 4, 2021;
 - b. Approved and adopted the preliminary placement document dated October 4, 2021 and the application form in connection with the Issue;
 - c. Approved the floor price for the Issue as prescribed under SEBI ICDR Regulations

In this relation we will file the preliminary placement document dated October 4, 2021 with your office on October 4, 2021.

- 2) We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, is October 4, 2021 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 194.58 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

The meeting of the Fund Raise Committee of the Board commenced at 5:00 pm and concluded at 5:15 pm.

[Trading Window Closure: Further, as per Company’s Code of Conduct to regulate, monitor and report trading by Designated Persons (“Code”), the trading window for dealing in the securities of the Company had already been closed from October 1, 2021 till 48 hours after determination of issue price for all ‘Designated Persons’ as defined in the Code.]



Regd. Office : # 25, 2nd Cross, 3rd Main,
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Tel : +91 80 68951000, Fax : +91 80 68951001
E-Mail : info@gokaldasexports.com CIN : L18101KA2004PLC033475



M. S. Shinde

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We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Gokaldas Exports Limited



Shrithee M S
Company Secretary and Compliance Officer



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