

gokaldas exports ltd

GEL/SEC/2025-26/11

May 21, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Exchange Plaza
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code – 532630

Scrip Code: GOKEX

Dear Sir / Madam,

Sub: Press Release

We hereby submit the Press Release on the audited Financial Results for the quarter and year ended March 31, 2025. The same is also available on the website of the company at www.gokaldasexports.com.

Please take this intimation on record.

Thanking you,

Yours truly,
For Gokaldas Exports Limited

Gourish Hegde
Company Secretary & Compliance Officer

Encl: as above



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Press Release

Gokaldas Exports 4QFY25 Total Income up 27%; EBITDA Margins improve 272 bps, PBT up by 84%

Gokaldas Exports registered a total income growth of 27% and 84% growth in profit before tax on a YoY basis in 4QFY25. The company, during the quarter ended March 31, 2025, reported a consolidated total income of ₹ 1,035 Crore and a consolidated profit before tax of ₹ 79 Crore. The EBITDA margins improved by 272 bps on a YoY basis during the quarter, supported by productivity gains and robust cost management efforts.

FY2025 total income touched ₹ 3917 Crores, the highest in its history, and a consolidated profit before tax of ₹ 218 Crore. The company's full-year total income and profit before tax registered a growth of 63% and 37%.

Key Highlights:

Reported Consolidated Financial Performance:

(Figures in ₹ Crore)

Parameters	4QFY25	3QFY25	4QFY24	YoY	QoQ	FY25	FY24	YoY
Total Income	1,035	1001	818	27%	3%	3,917	2,409	63%
EBITDA	142	117	90	58%	22%	424	284	49%
EBITDA Margin	13.7%	11.7%	11.0%	272 bps	204 bps	10.8%	11.8%	-97 bps
PBT	79	67	43	84%	17%	218	159	37%
PAT	53	50	44	19%	5%	159	131	21%

Gokaldas Exports (excluding acquired entities):

(Figures in ₹ Crore)

Parameters	4QFY25	3QFY25	4QFY24	YoY	QoQ	FY25	FY24	YoY
Total Income	706	664	604	17%	6%	2,603	2,195	19%
EBITDA	102	79	83	23%	29%	309	280	10%
EBITDA Margin	14.4%	11.9%	13.7%	76 bps	255 bps	11.9%	12.8%	-92 bps

Commenting on the company's fourth quarter and full year performance, Mr. Sivaramakrishnan Ganapathi, Vice Chairman and Managing Director of Gokaldas Exports, said, "The year marks an important milestone for Gokaldas Exports as it was a period of consolidation of the acquisitions. We reported a healthy growth in total income and profits for the full year as well as the quarter. There is a considerable amount of effort required to improve the margins further over the next few years as we continue to consolidate and grow the business. As we step into FY2026, the reciprocal tariff imposed by the US poses a formidable challenge by inducing business volatility and margin pressure. The recently concluded India-UK FTA, however, presents an opportunity as and when it is implemented."

About Gokaldas Exports:

Established in 1979, Gokaldas Exports has evolved into a one-stop solution for some of the world's most recognized apparel brands. Gokaldas Exports is one of India's largest manufacturers and exporters of apparel, exporting to more than 50 countries. Following the acquisition of Atraco and Matrix, Gokaldas Exports currently has over 30+ production units that can produce about 87 million garments annually. 51,000+ employees of Gokaldas Exports work together to ensure that the company's vision of being a globally reputed apparel manufacturer and exporter comes true, with an emphasis on innovation and sustainability.
